

PERSONNEL

4149.a

REQUEST FOR ADOPTION ASSISTANCE PLAN BENEFITS

NAME: _____ DATE OF REQUEST

SCHOOL:

In accordance with Diocesan policy, I am requesting reimbursement for eligible adoption-related expenses not to exceed \$1,000.00 for my adoptive child/children: Name/s: _____ who has/have been placed with me on _____. Attached are copies of the actual bills/payments made related to this adoption. By my signature, I certify that this information is correct and permit the Employer to obtain verification of this information, if necessary. I understand that the final authority of accepting/rejecting this request rests with the Employer.

Itemization of Eligible Bills/Payments

| | <u>Amount</u> |
|---|---------------|
| A. Adoption Agency Fees Name of Adoption Agency. | \$ |
| B. Lawyer's Fees/Court Costs | \$ |
| C. Medical Expenses: | |
| - Hospital expenses for newborn | \$ |
| - Maternity expenses for natural mother | \$ |
| - Physical examinations for adoptive parents | \$ |
| D. Temporary Foster Care Charges \$ _____ per day for _____ days | \$ |
| SUBTOTAL ELIGIBLE EXPENSES | \$ |
| Multiplied by 80% | |
| TOTAL EXPENSES ELIGIBLE FOR CLAIMED REIMBURSEMENT: | \$ |
| Employee's Signature: _____ Date: | |

| | |
|----------------------------|-------------|
| Principal's Recommendation | |
| Signature: | Date: |
| Approval | Disapproval |
| Employer's Review | |
| Signature | Date |
| Approval | Disapproval |
| Amount Payable \$ | |

(up to a maximum of \$1,000.00)

